

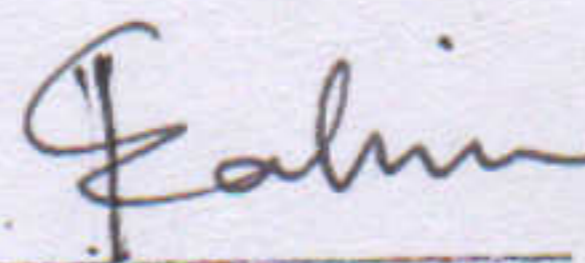
Peninsula AMCL BDBL Unit Fund One  
Statement of Financial Position  
as at March 31, 2017

	Notes	31-Mar-17 Amount in Taka	30-Jun-16 Amount in Taka
<b>ASSETS</b>			
Cash and cash equivalent	6	31,717,314	66,612,271
Accrued Income	7	70,528	391,233
Preliminary Expenses	8	3,791,564	4,269,228
Investment in marketable securities	9	188,424,099	39,478,949
Advances, Deposit & Prepayments	10	108,485	105,628
<b>Total Assets</b>		<b>224,111,991</b>	<b>110,857,309</b>
<b>EQUITY &amp; LIABILITIES</b>			
Unit Capital Fund	11	196,078,900	105,499,997
Retained earnings/(losses)		16,834,260	3,739,194
Unit Premium/(Discount)		9,442,409	-
<b>Total Equity</b>		<b>222,355,569</b>	<b>109,239,191</b>
<b>Liabilities</b>		<b>1,756,422</b>	<b>1,618,118</b>
Accounts Payable	12	314,348	783,569
Liabilities for expenditures	13	1,442,074	834,549
<b>Total equity &amp; liabilities</b>		<b>224,111,991</b>	<b>110,857,309</b>
NAV at Cost Value	14	11.34	10.35
Nav at Market Value	14	12.74	10.71

*These financial statement should be read in conjunction with the annexed notes*



Trustee  
Investment Corporation of  
Bangladesh



Asset Manager  
Peninsula Asset Management  
Company Limited

Dhaka  
Date: March 31 2017

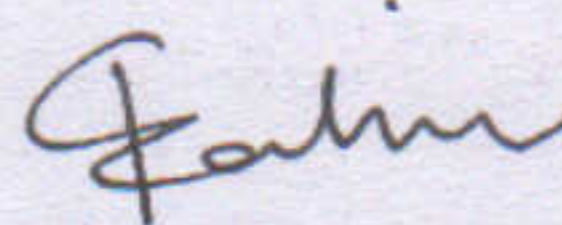
Peninsula AMCL BDBL Unit Fund One  
Statement of Comprehensive Income  
For the year ended March 31, 2017

Particulars	Notes	01st July 2016 to 31st March- 2017 Amount in Taka	From 01/01/17 to 31/03/17 Amount in Taka
<b>Income</b>			
Interest income	15	1,367,289	(8,044)
Investment income	16	15,461,673	13,000,528
<b>Total Income</b>		<b>16,828,961</b>	<b>12,992,484</b>
<b>Expenditure</b>			
Management Fee		2,581,542	1,240,899
Trustee Fee		119,728	58,929
Custodial Fee		119,728	58,929
Bank Charge & excise duty		101,636	70,426
Trustee Meeting Expense		-	-
Other Operating Expenses	17	320,696	178,522
Amortization of pre-operating expenses	8	477,664	159,221
Audit fee		12,902	4,301
CBDL Expenses		-	-
<b>Total Expenditure</b>		<b>3,733,895</b>	<b>1,771,226</b>
Profit/(loss) before Provision and tax		<b>13,095,066</b>	<b>11,221,258</b>
Provision for diminution in value of investment		-	-
Profit/(loss) before tax		<b>13,095,066</b>	<b>11,221,258</b>
Provision for tax		-	-
<b>Net profit/(loss) after tax</b>		<b>13,095,066</b>	<b>11,221,258</b>
<b>Earning Per Unit</b>		<b>0.668</b>	<b>0.572</b>

*These financial statements should be read in conjunction with the annexed notes.*



Trustee  
Investment Corporation of  
Bangladesh



Asset Manager  
Peninsula Asset Management  
Company Limited

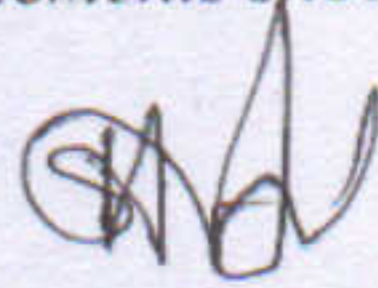
Dhaka

Date: March 31 2017

Peninsula AMCL BDBL Unit Fund One  
Cash flow Statement  
For the year ended March 31, 2017

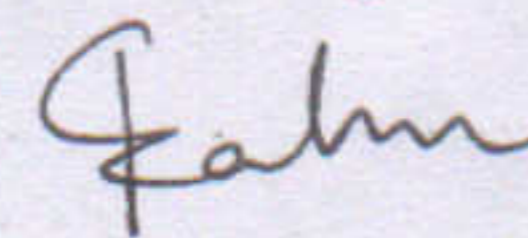
	31-Mar-17 Amount in Taka	30-Jun-16 Amount in Taka
<b>A) Cash flows from operating activities</b>		
Net profit/(loss) after tax	13,095,066	3,739,194
Items not involving movement of cash		
Depreciation	-	-
<i>Operating profit/(loss) before working capital</i>	13,095,066	3,739,194
Changes in working capital		
Decrease/(increase) in current assets		
Accrued Income	320,705	(391,233)
Preliminary Expenses	477,664	(4,269,228)
Advances, Deposit & Prepayments	(2,857)	(105,628)
	795,511	(4,766,089)
(Decrease)/increase in current assets		
Accounts Payable	(469,221)	783,569
Liabilities for expenditure	607,525	834,549
	138,304	1,618,118
	933,815	(3,147,971)
<i>Cash flow from operating activities</i>	14,028,881	591,223
<b>B) Cash flows from investing activities</b>		
Investment in marketable securities	(148,945,150)	(39,478,949)
<i>Net cash used in investing activities</i>	(148,945,150)	(39,478,949)
<b>C) Cash flows from financing activities</b>		
Long-term loan	-	-
Unit Premium/(Discount)	9,503,582	105,499,997
Unit Capital Fund	90,517,730	105,499,997
<i>Net cash flow from financing activities</i>	100,021,312	105,499,997
<b>D) Net changes in cash and cash equivalent (A+B+C)</b>	(34,894,957)	66,612,271
<b>F) Opening cash and cash equivalent</b>	66,612,271	-
<b>F) Closing cash and cash equivalent (D+E)</b>	31,717,314	66,612,271

*These financial statements should be read in conjunction with the annexed notes.*



Trustee

Investment Corporation of  
Bangladesh



Asset Manager

Peninsula Asset Management  
Company Limited

Peninsula AMCL BDBL Unit Fund One  
Statement of Changes in Equity  
For the year ended March 31, 2017

Amount in Taka

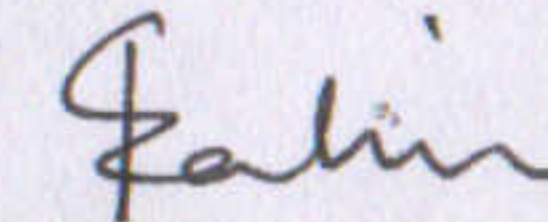
Particulars	Unit Capital Fund	Retained Earnings	Dividend Equalization Reserve	Total equity
Balance at July 1, 2015	-	-	-	-
Issued share capital	105,499,997	-	-	105,499,997
Net profit/(loss) for the year	-	3,739,194	-	3,739,194
<b>Balance at June 30, 2016</b>	<b>105,499,997</b>	<b>3,739,194</b>	<b>-</b>	<b>109,239,191</b>
Balance at July 1, 2016	105,499,997	3,739,194	-	109,239,191
Issued unit capital	100,021,312	-	-	100,021,312
Unit capital surrender	-	-	-	-
Transfer to dividend equalization reserve	-	-	-	-
Net profit/(loss) for the year	-	13,095,066	-	13,095,066
<b>As at 30 June 2017</b>	<b>205,521,309</b>	<b>16,834,260</b>	<b>-</b>	<b>222,355,569</b>

*These financial statements should be read in conjunction with the annexed notes.*



Trustee

Investment Corporation of Bangladesh



Asset Manager

Peninsula Asset Management Company Limited

Dhaka

Date: March 31 2017

	<u>Amount in Taka</u> 31-Mar-17	<u>Amount in Taka</u> 30-Jun-16
<b>6 Cash and cash equivalent</b>		
Cash at Bank		
South East Bank Limited SND 13100000122	17,904,801	13,001,155
South East Bank Limited SND 13100000166	442,630	20,401,695
Investment in FDR		
IDLC Finance Limited	-	30,000,000
Cash with brokerage house		
BO Account Cash Balance	13,369,884	3,209,421
	<u>31,717,314</u>	<u>66,612,271</u>
<b>7 Accrued Income</b>		
Accrued Interest on bank account no 122 of SEBL	53,463	-
Accrued Interest on bank account no 166 of SEBL	17,065	-
Interest receivable from FDR	-	391,233
Closing balance as at 16 July 2016	<u>70,528</u>	<u>391,233</u>
<b>8 Preliminary Expenses</b>		
Opening balance	4,269,228	4,470,441
Less: Amortization	477,664	201,213
Closing balance as at 16 July 2016	<u>3,791,564</u>	<u>4,269,228</u>
<b>9 Investment in marketable securities</b>		
Investment in listed securities - at cost	<u>188,424,099</u>	<u>39,478,949</u>
A schedule of detailed investment in listed marketable securities is given in Annexure - A		
<b>10 Advances, Deposits &amp; Prepayments</b>		
Opening Balance	105,628	-
<i>Addition during the period</i>		
Advance payment to ICB as trustee fee ( 01-01-2017 to 30-06-2017)	108,485.45	32,948
TDS receivable on interest from A/C No. 122 of South East Bank	-	62,327
TDS receivable on interest from A/C No. 166 of South East Bank	-	10,353
<i>Adjustment during the period</i>		
Advance payment to ICB as trustee fee	32,948	-
TDS receivable on interest from A/C No. 122 of South East Bank	62,327	-
TDS receivable on interest from A/C No. 166 of South East Bank	10,353	-
	<u>108,485</u>	<u>105,628</u>
<i>Closing balance comprises as follows:</i>		
Advance payment to ICB as trustee fee	108,485	-
TDS receivable on interest from A/C No. 122 of South East Bank	-	-
TDS receivable on interest from A/C No. 166 of South East Bank	-	-
	<u>108,485</u>	<u>-</u>

11 Unit Capital Fund

The name of the fund is 'Peninsula AMCL BDBL Unit Fund One' and it is an open-end mutual fund with a perpetual life. The initial target size of the fund was Tk. 100,000,000 (Taka ten crore) only divided into 10,000,000 (one crore) units of Tk. 10 each

As of 30 June 2016 the unit fund capital are comprised as follows:

Name of Investors	Unit Sales Pri	Unit price	No. of Units	31-Mar-17	30-Jun-16	Unit Premium/(Discount)
				Amount in Taka	Amount in Taka	
Bangladesh Development Bank Ltd		10	2,000,000	20,000,000	20,000,000	
Delta Brac Housing Finance		10	250,000	2,500,000	2,500,000	
Sadharan Bima Corporation		10	5,000,000	50,000,000	50,000,000	
Janata Capital And Investment Ltd		10	100,000	1,000,000	1,000,000	
Faisal Spinning Mills Ltd		10	500,000	5,000,000	5,000,000	
Green Delta Mutual Fund		10	100,000	1,000,000	1,000,000	
AIBL 1st Islamic Mutual Fund		10	100,000	1,000,000	1,000,000	
DBH 1st Mutual Fund		10	100,000	1,000,000	1,000,000	
NCCBL Mutual Fund-1		10	100,000	1,000,000	1,000,000	
LR Global Bangladesh Mutual Fund Or		10	100,000	1,000,000	1,000,000	
MBL 1st Mutual Fund		10	100,000	1,000,000	1,000,000	
NLI Securities Ltd		10	100,000	1,000,000	1,000,000	
Investment Corporation of Bangladesh		10	1,450,000	14,500,000	14,500,000	
Investmetn Corporation of	9.89	10.00	556,117	5,561,170	5,499,997	(61,172.87)
Mr.Reaz Uddin Ahmed	10.66	10.00	1,000	10,000		660.00
Mr Khan Nazrul Islam Har	10.66	10.00	1,000	10,000		660.00
ICB Unit Fund	11.05	10.00	9,049,773	90,497,730		9,502,261.65
<b>Total</b>			<b>19,607,890</b>	<b>196,078,900</b>	<b>105,499,997</b>	<b>9,442,409</b>

12 Accounts Payable

Opening Balance	783,569	-
Add:		
Payable to Paninsula Asset Management Company Limited (note 12.1)	41,016	42,688
Payable to CDBL	-	273,500
Vat Payable	-	467,381
	41,016	783,569
Less: Adjustment/Paid during the period	510,237	-
<b>Closing Balance</b>	<b>314,348</b>	<b>783,569</b>
<i>Adjustment Details</i>		
Payable to Paninsula Asset Management Company Limited	42,856	-
Payable to CDBL	-	-
Vat Payable	467,381	-
	510,237	-
<i>Closing balance comprises as follows:</i>		
Payable to Paninsula Asset Management Company Limited	40,848	42,688.00
Payable to CDBL	273,500	273,500.00
Vat Payable	-	467,381.00
	314,348	783,569

TRUE

12.1 The amount payable to asset manager on account of various day to day expenditure incurred against operation of the fund

	31-Mar-17	30-Jun-16
	Amount in Taka	Amount in Taka
13 Liabilities for expenditures		
Opening Balance	834,549	-
Add: Addition during the period		
Management fee payable to asset manager	2,581,542	744,705
Trustee fee payable	119,728	33,297
Custodial fee payable	119,728	33,297
Audit fee payable	12,902	17,250
Accrued CDBL monthly charge payable	-	6,000
Other operating expenses	-	-
Sub total	2,833,899	834,549

Less: Adjustment/Paid during the period	2,226,375	-
Closing Balance	<u>1,442,074</u>	<u>834,549</u>

*Adjustment Details*

Management fee payable to asset manager	2,103,698	
Trustee fee payable	94,946	
Custodial fee payable	9,548	
Audit fee payable	15,000	
Accrued CDBL monthly charge payable	3,184	
	<u>2,226,375</u>	<u>-</u>

*Closing balance comprises as follows:*

Management fee payable to asset manager	1,222,549	744,705
Trustee fee payable	58,079	33,297
Custodial fee payable	143,477	33,297
Audit fee payable	15,152	17,250
Accrued CDBL monthly charge payable	2,816	6,000
	<u>1,442,074</u>	<u>834,549</u>

TRUE

14 Net Asset Value (NAV) per unit

Total Equity fund	196,078,900	105,499,997
Retained Earning	16,834,260	3,739,194
Unit Premium/(Discount)	9,442,409	
Net worth/asset of the fund (A)	<u>222,355,569</u>	<u>109,239,191</u>
Number of outstanding units (B)	19,607,890	10,556,117
Net asset value per unit (A/B) at cost	<u>11.34</u>	<u>10.35</u>
Total Equity fund	196,078,900	105,499,997
Retained Earning	16,834,260	3,739,194
Unit Premium/(Discount)	9,442,409	
Unrealised Gain/(loss) from Investment	27,490,961	3,846,097
Net worth/asset of the fund (C)	<u>249,846,530</u>	<u>113,085,288</u>
Number of outstanding units (D)	19,607,890	10,556,117
Net asset value per unit (C/D) at market price	<u>12.74</u>	<u>10.71</u>

<u>Amount in Taka</u>	<u>Amount in Taka</u>
<u>31-Mar-17</u>	<u>30-Jun-16</u>

15 Interest Income

Interest from bank account no 122 of SEBL	98,370	1,001,554
Interest from FRD	617,683	-
Interest from bank account no 166 of SEBL	82,411	405,321
Total Interest from bank account	<u>798,464</u>	<u>1,406,875</u>
Accrued Interest on bank account no 122 of SEBL	53,463	-
Accrued Interest on bank account no 166 of SEBL	17,065	-
Accrued Interest on FDR with IDLC	498,296	391,233
Total Accrued interest on FDR	<u>568,825</u>	<u>391,233</u>
Total Interest Income	<u>1,367,289</u>	<u>1,798,108</u>

16 Investment income

Capital gain from investment in marketable securities	14,246,752	2,688,379
Dividend income from investment in marketable securities	1,214,920	343,602
	<u>15,461,673</u>	<u>3,031,981</u>

A schedule of detailed investment income from listed marketable securities is given in Annexure - B

17 Other Operating Expenses

Expenses Incurred by Peninsula	41,016.00	
Bo Annual Charge	500.00	

CDBL Charge  
Custodian Fee

Cash Expenses by fund

279,180.43	
<u>320,696.43</u>	<u>          </u>

18 Bank Charges

Bank charges and excise duty

<u>101,635.62</u>	<u>1,675.00</u>
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